

Top 10 Growth Stocks, April 2024

<p style="text-align: center;"><i>Investment</i></p> <h1 style="text-align: center;">BH</h1> <p style="text-align: center;"><i>Research</i></p>	AMZN			GOOGL							
	Strong Buy			Strong Buy							
	Current Yield:		0.00%	Current Yield:		0.00%					
	Buy Under Price:		\$250	Buy Under Price:		\$200					
	% +/- Buy Under:		-26.0%	% +/- Buy Under:		-23.8%					
	52W Low	Price	52W High	52W Low	Price	52W High					
\$97.71	\$185.07	\$186.27	\$102.63	\$152.50	\$155.74						
Amazon economies of scale (in cloud, marketplace and basically anything else it does) allow it to overwhelm competition.			Competitive advantages stem from its vast ecosystem and will continue to grow through cloud/AI. It's a massive part of the US/ global economy w/ steady high profitable growth at scale.								
Top 10 Growth Stocks:											
			NVDA			PLTR					
			Buy			Buy					
1. Amazon (AMZN): #1 in cloud; finally opening marketplace ad spigot; CEO Jassy (AWS founder) innovating/maintaining double digit rev growth.			Current Yield:		0.02%	Current Yield:		0.00%			
2. Alphabet (GOOGL): Attractive valuation (1.2x fwd PEG) for this leading cloud/ search/ad co despite false narratives it's behind in AI.			Buy Under Price:		\$1,000	Buy Under Price:		\$25			
3. Nvidia (NVDA): Despite spectacular growth, valuation attractive (0.9x fwd PEG) for superior GPU maker; benefits from cloud/AI megatrends.			% +/- Buy Under:		-12.0%	% +/- Buy Under:		-8.2%			
4. Palantir (PLTR): Increasingly profitable with high revenue growth and sticky customer base. Palantir benefiting from cloud/AI megatrends.			52W Low	Price	52W High	52W Low	Price	52W High			
5. Aspen Aerogels (ASPN): demand for Electric Vehicle thermal insulation gives this chemicals co. new high-growth from expanding auto deals.			\$262.20	\$880.08	\$974.00	\$7.28	\$22.96	\$27.50			
6. Albemarle (ALB): Electric Vehicle beneficiary. Lithium demand cyclical (supply-demand), current cyclical low has dramatic upside.			Nvidias GPUs are ground zero for the explosive growth in AI/cloud data for their superior data center demand. Supply still cannot match demand (prices go up).			This custom software developer benefits from hard-to-get government contacts, growing commercial business and now accelerating cloud/AI demand.					
7. PureStorage (PSTG): Profits and growth expected to steadily accelerate for this under-the-radar megatrend beneficiary (AI, cloud).			ASPN			ALB					
8. Meta Platforms (META): Incredible margins and scale allowing Meta to get in front of AI and advertising ops. 1.0x fwd PEG attractive.			Buy			Strong Buy					
9. Super Micro Computer (SMCI): Relationship w/ Nvidia puts SMCI square in the middle of the explosive growth in AI. PEG (0.8) compelling.			Current Yield:		0.00%	Current Yield:		1.30%			
10. Snowflake (SNOW): The New CEO has a stronger background in AI to potentially accelerate growth and the move towards profitability.			Buy Under Price:		\$19	Buy Under Price:		\$160			
			% +/- Buy Under:		-12.4%	% +/- Buy Under:		-22.8%			
			52W Low	Price	52W High	52W Low	Price	52W High			
			\$5.33	\$16.64	\$19.10	\$106.69	\$123.45	\$247.44			
			"Energy industrials" business (servicing oil producers, refiners etc), with newfound tie in to electric vehicles (thermal barriers used in battery packs) provide disruptive upside.			Albemarle is a long-standing materials company increasingly focused on lithium due to electric vehicle demand. Albemarle has top quality industry assets.					
PSTG			META			SMCI			SNOW		
Buy			Buy			Buy			Buy		
Current Yield:		0.00%	Current Yield:		0.09%	Current Yield:		0.00%	Current Yield:		0.00%
Buy Under Price:		\$65	Buy Under Price:		\$650	Buy Under Price:		\$1,050	Buy Under Price:		\$185
% +/- Buy Under:		-17.2%	% +/- Buy Under:		-18.9%	% +/- Buy Under:		-9.7%	% +/- Buy Under:		-16.8%
52W Low	Price	52W High	52W Low	Price	52W High	52W Low	Price	52W High	52W Low	Price	52W High
\$22.14	\$53.79	\$58.46	\$207.13	\$527.34	\$530.70	\$93.19	\$948.02	\$1,229.00	\$135.26	\$153.86	\$237.72
Provides high-capacity storage for data centers using highly-rated software and hardware technologies. Benefiting from cloud migration (digitization) and explosive growth from AI.			Money-printing machine thanks to valuable data from its aps (FB, instagram, WhatsApp) used for advertising purposes. New dividend signals more discipline.			SMCI makes hardware/servers that house GPUs used for computing, especially AI data center growth. Huge AI beneficiary.			A high-growth big-data company that helps fuel the artificial-intelligence megatrend.		

<p style="text-align: center;">Honorable Mentions</p> <p>The following "High-Growth" stocks may have significant price appreciation potential and are worth considering.</p> <p><i>All investments have risk. Investors can have different opinions on risk. The securities in this report are highlighted for your consideration-only.</i></p>	Vertiv VRT			Shift4 FOUR			Celsius CELH		
	Buy			Buy			Buy		
	Current Yield:		0.00%	Current Yield:		0.00%	Current Yield:		0.00%
	Buy Under Price:		\$100	Buy Under Price:		\$75	Buy Under Price:		\$100
	% +/- Buy Under:		-14.7%	% +/- Buy Under:		-10.1%	% +/- Buy Under:		-16.1%
	52W Low	Price	52W High	52W Low	Price	52W High	52W Low	Price	52W High
\$11.95	\$85.34	\$88.70	\$42.91	\$67.46	\$92.30	\$28.08	\$83.94	\$99.62	
No Position (Yet): Vertiv provides digital infrastructure tech for data centers. Continues to be an enormous AI beneficiary as data centers are where the "cloud data" powering AI is stored.			No Position (Yet): Attractive high-growth payment processing software company, with a large market opportunity (fintech) and currently trading at an attractive valuation.			Long CELH: This fitness drink continues grow (and take share from Monster and Red Bull) following it's distribution deal w/ Pepsi. Now expanding internationally.			

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